

For Immediate Release

Contact: Jean McNamara
Thalman Marketing Services
262-241-3079
jthalman@wi.rr.com

Spectrum Investment Advisors Receives National Nomination for 2016 PLANSPONSOR Retirement Plan Adviser Large Team of the Year

March, 2016-(Mequon, WI) Spectrum Investment Advisors is pleased to announce that national publication PLANSPONSOR has nominated their company for “**2016 Retirement Plan Adviser Large Team of the Year**”. A large team is a practice with 11-25 people (including advisers and support staff). PLANSPONSOR reviewed over 40 companies each in the adviser and adviser team categories nationally and selected five finalists.

Finalists are selected based on a number of factors. PLANSPONSOR reviews services the adviser offers, how they benchmark plans, the education they offer plan participants, whether they consider retirement readiness and income replacement ratios, if they provide fiduciary services, being committed to fee-based compensation, how often they review investments and service providers and whether they offer guidance to plan participants or sit on plan investment and retirement committees. The judges look for advisers that represent the best service and commitment to excellence for plan sponsors and their participants to improve Americans’ retirement readiness.

On Thursday, March 31, 2016, James Marshall, President, and partners Cheryl Stoehr, Manuel Rosado and Jonathan Marshall will attend the Awards for Excellence Dinner. The Awards for Excellence is an annual networking event that celebrates the accomplishments of recognized leaders in the retirement plan industry. Each year at an exclusive gathering they honor the nation’s leading retirement plan sponsors and advisers, as well as the top product, investment and service providers. This year, Global Editor-in-Chief Alison Cooke Mintzer will host the dinner and recognize each nominee in New York City at the beautiful Pier 60 in the Chelsea Pier complex, overlooking the Hudson River. At that time, the winner will be announced.

For more information on Spectrum Investment Advisors, please visit www.spectruminvestor.com or contact President James Marshall at 262-238-4010 or jfmarshall@spectruminvestor.com.